PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKETING DEPARTMENT

NOTICE OF RESCHEDULED HEARING

DOCKET NO. 2005-189-C

Acceris Management and Acquisition, LLC ("ACCERIS" or "Applicant") has filed an Application with the Public Service Commission of South Carolina ("Commission") for a Certificate of Public Convenience and Necessity to resell intrastate Interexchange telecommunications services and for authority to acquire certain assets, including, but not limited to, the subscriber base of Acceris Communications Corporation ("ACC" or "Seller" and collectively with ACCERIS, "the Parties") and to grant such relief on an expedited basis to allow for the consummation of the transaction without undue delay. The Application was filed pursuant to S.C. Code Ann. §58-9-280, §58-9-310, and the rules and regulations of the Commission. Additionally, ACCERIS requests that the Commission regulate its long distance business services, consumer card services, private line services, and operator assisted service offerings in accordance with the principles and procedures established for alternative regulations in Order Nos. 95-1734 and 96-55 in Docket No. 95-661-C, as modified by Order No. 2001-997 in Docket No. 2000-407-C. Pursuant to an Asset Purchase Agreement, by and among ACCERIS, North Central Equity LLC (the Buyer's Guarantor), Acceris Communications, Incorporated, its wholly owned subsidiary ACC, and majority stockholder Counsel Corporation, ACC will sell, transfer, and otherwise convey, and ACCERIS will purchase and acquire the assets, and assume certain liabilities of ACC's telecommunications business. In the State of South Carolina, the acquired assets will include long distance customers; however, ACC has no local customers in the State of South Carolina.

PLEASE TAKE NOTICE that a hearing on the above matter previously scheduled for Monday, October 24, 2005 at 10:00 AM has been <u>rescheduled</u> for <u>Monday, September 26, 2005 at 11:00 AM</u> before Hearing Examiner David Butler, Esquire in the Commission's Meeting Room at 101 Executive Center Drive, Saluda Building, Columbia, South Carolina 29210.

Persons seeking information about the Commission's procedures should contact the Commission's offices by dialing (803) 896-5100.

Public Service Commission of South Carolina Attn: Docketing Department Post Office Drawer 11649 Columbia, South Carolina 29211